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HR Record Retention Requirements – New Zealand

NEW ZEALAND				
DOCUMENTS	RETENTION PERIOD (minimum and/or maximum)	BEGINNING OF RETENTION PERIOD	LEGAL REFERENCE	
EMPLOYMENT RECORD	S			
Contracts (new hire agreements, severance, etc.)	Employment agreements: Minimum 6 years, general best practice is to retain for 6 years or 2 years after termination (whichever is earlier)	From date of record	Employment Relations Act 2000, Secs. 4B and 64	
Time records (work hours, rest periods, vacation/sick/holiday, etc.)	Minimum 6 years	From date of record	Employment Relations Act 2000, Sec. 130-2 and Sec. 224; Wages Protection Act 1983, Sec. 11-2	
Performance records (performance reviews, promotions/demotions, licenses/certifications, investigations, disciplinary actions, etc.)	Minimum 6 years	From date of record	Employment Relations Act 2000, Sec. 142	
Data and personnel files	Minimum 6 years	From date of record	Employment Relations Act 2000, Sec. 142	
Government verification records (work papers, immigration, eligibility to work, etc.)	Minimum 6 years or, the date of validity of the record plus a minimum of 2 years	From date of record	Employment Relations Act 2000, Sec. 20; Holidays Act, Sec.81	

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DOCUMENTS	RETENTION PERIOD (minimum and/or maximum)	BEGINNING OF RETENTION PERIOD	LEGAL REFERENCE
EMPLOYMENT RECORD	OS (continued)		
Background checks and drug tests	Minimum 6 years	From date of record	Employment Relations Act 2000, Sec. 20; Holidays Act, Sec.81
Acknowledgements, policy agreements and required notices	Minimum 6 years	From date of record	Employment Relations Act 2000, Art. 142
Recruitment (interview notes, resumes/CVs, reference checks, etc.)	Minimum 6 years	From date of record	Employment Relations Act 2000, Sec. 20; Holidays Act, Sec.81
Tracking/recordings (biometric, geo-location, online tracking, camera recordings, etc.)	Minimum 6 years	From date of record	Employment Relations Act 2000, Sec. 20; Holidays Act, Sec.81
Record of strikes and lockouts	Minimum 6 years	From date of record	Employment Relations Act 2000, Sec. 20; Holidays Act, Sec.81
BENEFIT/PENSION/E	QUITY RECORDS		
Benefits (plan documents, enrollment records)	Minimum 6 years	From date of record	Employment Relations Act 2000, Sec. 20; Holidays Act, Sec.81
Pension and retirement records	Minimum 6 years	From date of record	Employment Relations Act 2000, Sec. 20; Holidays Act, Sec.81
Equity records	Minimum 6 years	From date of record	Employment Relations Act 2000, Sec. 20; Holidays Act, Sec.81



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PAYROLL/WAGE/TAX	RECORDS		
Payroll and wage data (payslips, etc.)	Minimum 7 years	From end of tax year to which record relates	Tax Administration Act 1994, Secs. 22-24; Wages Protection Act 1983, Sec. 11-2
Tax records	Minimum 7 years	From end of tax year to which record relates	Tax Administration Act 1994, Secs. 22-24
KiwiSaver and superannuation records	Minimum 7 years	From end of tax year to which record relates	Tax Administration Act 1994, Secs. 22-24; Wages Protection Act 1983, Sec. 11-2
MEDICAL/SAFETY/LE	AVE RECORDS		
Leave (family, medical, etc.)	Minimum 6 years (including holiday and leave records)	From date of record	Employment Relations Act 2000, Sec. 142; Holidays Act 2003, Sec. 81-4
Injury and illness incident reports	Work-related personal injury claim files: Minimum 10 years; Records of first-aid provided to mine workers who are seriously injured on job: Minimum 7 years	Work-related personal injury claim files: After last date of action recorded on claim; Records of first-aid provided to mine workers who are seriously injured on job: From date of	Accident Compensation Act 2001; Health and Safety at Work (Mining Operations and Quarrying Operations) Regulations 2016, Sec. 129
		incident	
Medical records	Health monitoring records relating to asbestos-related disease: Minimum 40 years; Other health monitoring records: 30 years	From date of record	Health and Safety at Work (General Risk and Workplace Management) Regulations 2016, Sec. 42



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DOCUMENTS	RETENTION PERIOD (minimum and/or maximum)	BEGINNING OF RETENTION PERIOD	LEGAL REFERENCE			
MEDICAL/SAFETY/LEAVE RECORDS (continued)						
Hazardous material and other exposure records	Mine hazard exposure with delayed effect: Hazard exposure records that are known to have a cumulative or delayed	Mine hazard exposure with delayed effect: From date record was made; Other mine hazard	Health and Safety at Work (Mining			
	effect: minimum 30 years; Other mine hazard exposure records: minimum 7 years;	exposure records: From date record was made and after end of work at mining operation; Health monitoring records relating to asbestos-related Operations and Quarrying Operations 201 127-4; Health and Safe Work (General F Workplace Management)	Operations and Quarrying Operations) Regulations 2016, Sec. 127-4; Health and Safety at			
	Health monitoring records relating to asbestos-related exposure: Minimum 40 years;		Workplace Management) Regulations 2016, Sec.			
	Other health exposure: 30 years	Other health exposure: From date record was made				

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